B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings, Inc.,

Case No. 08-13555 (jointly administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

GoldenTree Distressed Debt Master Fund, LP	Deutsche Bank AG, London Branch
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 67198 (amending claims 62833, 58735 and 49768)
1230 Avenue of the Americas, 3rd Floor New York, NY 10020 Attention: Morris Tucker	Amount of Claim: \$451,108,002.50 principal amount, together with interest and other charges relating thereto
	Date Claim Filed: 12 November 2010
Phone: 212-847-3500 Last Four Digits of Acct. #:	Phone: +44 20 7547 2400 Last Four Digits of Acct. #:n/a be sent (if different from above):
Details of Claim:	
This notice relates to a transfer of an undivided in 3,200,000.00 in principal amount together with in Transferor's claim No. 67198 relating to a guarant Program Security identified by ISIN AU300LBTC Transfer of Claim signed by Transferor and Transferor	terest and other charges accrued thereon of tee by Lehman Holdings Inc. of a Lehman 029. A copy of the Agreement and Evidence of
I declare under penalty of perjury that the information best of my knowledge and belief.	provided in this notice is true and correct to the
By: Latham & Watkins LLP, as agent for Transferee By: Date: 885 Third Avenue, NY 10022 Penalty for making a false statement: Fine of up to \$500,000 or imprisonm	nent for up to 5 years, or both 18 U.S.C. §§ 152 & 3571.

PARTIAL Transfer of LBHI Claim # 67198 PROGRAM SECURITY

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, DEUTSCHE BANK AG, LONDON BRANCH ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to GOLDENTREE DISTRESSED DEBT MASTER FUND, LP (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) Seller's right, title and interest in and to such portion of Proof of Claim Number 67198 filed by or on behalf of Seller's predecessor-in-title (a copy of which is attached at Schedule 2 hereto) (the "Proof of Claim", replacing proofs of claim numbers 49768, 58735 and 62833 (proof of claim number 49768, the "Original Proof of Claim")) as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptey Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto.
- 2. Seller hereby represents and warrants to Purchaser that: (a) the Original Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
 - 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery

DB Ref: 5526(2)

and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller.

- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.
- IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this $\begin{tabular}{ll} L\line L\line$

DEUTSCHE BA	NK AG, LONDON BRANCH	GOLDENTREE DISTRESSED DEBT MASTIFUND, LP	ER
Name: . Title	Mac Ac Subjection	By: Nanyforris J. Tucker Tit Manager of High Yield Operations	
By Name:		Ву:	
Title.	Ross Miller Director	Fitle:	
Winchester Hous			
ENGLAND			
By Name: Title: Winchester Hous 1, Great Winches London EC2N 2E	Ross Miller Director	By:	

Schedule 1

Transferred Claims

Purchased Portion

32.00% of solely that claim that is referenced in line item number 13 of the Proof of Claim with ISIN AU3001.BTC029, as highlighted in the copy of the Proof of Claim attached at Schedule 2 and described below.

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Description of Security	ISIN/CUSIP	Blocking	Issuer	Guarantor	Principal/Notional	Maturity
Floating Ratc	AU300LBTC029	CA22635	Lehman Brothers	Lehman Brothers	AUD 3,200,000.00	8/24/2011
Note			Treasury Co. BV	Holdings Inc., USA,		
200 E				New York		

Schedule 1-1

DR Ref: 5526

Schedule 2

Copy of Proof of Claim 67198

Schedule 1-1

DB Ref. \$526

		- 9		
Lehman Brothers				CURITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Debtors.	s Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Broth	nuthern District of New York Iers Holdings Inc., Et Al.
based on Lehr	m may not be used t nan Programs Secur hman-docket.com as		08-1	0000067198
Creditor)		and address where notices should be	sent if different from	Check this box to indicate that this claim amends a previously filed claim.
Am Hauptbal 70173 Stuttg	art, Germany	rg		Court Claim Number: 49768, 58735, (If known) 62833
Attn. Dr. Tho	mas Walter			Filed on: 10/27/2009, 10/30/2009 &
Telephone numb	er: +4971112773419 E	mail Address: thomas.walter@lbb	w.de	11/2/2009
		be sent (if different from above)		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone numb	er: E	mail Address:		
Programs Securit and whether such dollars, using the you may attach a	lies as of September 15, 2 claim matured or becam exchange rate as applica	2008, whether you owned the Lehman ne fixed or liquidated before or after So able on September 15, 2008. If you are amounts for each Lehman Programs S	Programs Securities on Septementer 15, 2008. The claim a filing this claim with respect to	the amount owed under your Lehman iber 15, 2008 or acquired them thereafter, amount must be stated in United States o more than one Lehman Programs Security, tes.
☐ Check this b	oox if the amount of clair	n includes interest or other charges in	addition to the principal amoun	t due on the Lehman Programs Securities.
2. Provide the	International Securities Inspect to more than one L	dentification Number (ISIN) for each	Lehman Programs Security to w	which this claim relates. If you are filing for the Lehman Programs Securities to
International Se	curities Identification N	Number (ISIN): (See attached so	hedule.) (Required)	
3. Provide the Cleappropriate (each from your account	earstream Bank Blocking , a "Blocking Number") ntholder (i.e. the bank, br	y Number, a Euroclear Bank Electronic for each Lehman Programs Security for	e Reference Number, or other do or which you are filing a claim. curities on your behalf). If you	epository blocking reference number, as You must acquire a Blocking Number are filing this claim with respect to more Programs Security to which this claim
Clearstream Bai number:	nk Blocking Number, E	uroclear Bank Electronic Instructio	n Reference Number and or o	other depository blocking reference
(See attached	l schedule.)	(Require	d)	
you are filing this	claim. You must acquir	e the relevant Clearstream Bank, Euro	clear Bank or other depository	r Lehman Programs Securities for which participant account number from your s should not provide their personal account
Accountholders	Euroclear Bank, Clears	stream Bank or Other Depository P	rticipant Account Number:	
(See attached	d schedule.)	(Required)	
consent to, and ar disclose your idea	e deemed to have author	cam Bank or Other Depository: By ized, Euroclear Bank, Clearstream Barman Programs Securities to the Debto	nk or other depository to	FOR COURT USE ONLY FILED / RECEIVED
Date. November M, 2010	of the creditor or other	filing this claim must sign it. Sign and person authorized to file this claim and in the notice address above. Attach copusor Vice President	I state address and telephone	EPIQ BANKRUPTCY SOLUTIONS, LLC
1		7511	,	

Penalty for presenting fraudulent claim: Fine of up to \$500,000 of imprisonment for up to 5 years, or both, 18 U.S.C. 88 152 and 3571

Schedule in relation to Lehman Programs Securities Proof of Claim of Landesbank Baden-Württemberg (LBBW)

NISI	Notional amount Currency	Currency		Maturity	Blocking	Depository	
			(exchange rate as applicable on September 15, 2008)	Date	Number	Participant Account Number	
XS0224346592	50.000.000,00 EUR ¹	EUR1	70,920,000.00	20.07.2012	CA94165	67094	See exhibit A hereto for
							more details of this claim.
XS0257022714	10.000.000,00 EUR	EUR	14,184,000.00	12.06.2013	CA14289	67094	See exhibit B hereto for
							more details of this claim.
XS0282937985	15.000.000,00 EUR	EUR	21,276,000.00	05.02.2014	CA29250	67094	See exhibit C hereto for
					1		more details of this claim.
XS0254171191	5.000.000,00 EUR	EUR	7,092,000.00	19.05.2016	CA14265	67094	See exhibit D hereto for
							more details of this claim.
XS0282937985	25.000.000,00 EUR	EUR	35,460,000.00	05.02.2014	CA29251	67094	See exhibit E hereto for
							more details of this claim.
XS0300055547	10.000.000,00 EUR	EUR	14,184,000.00	10.05.2012	CA29280	62094	See exhibit F hereto for
							more details of this claim.
XS0300055547	10.000.000,00 EUR	EUR	14,184,000.00	10.05.2012	CA29281	67094	See exhibit G hereto for
							more details of this claim.
XS0326006540	400.000,00 EUR	EUR	567,360.00	17.10.2012	CA93937	62094	See exhibit H hereto for
							more details of this claim.
XS0257022714	4.000.000,00 EUR	EUR	5,673,600.00	12.06.2013	CA41626	62094	See exhibit I hereto for
							more details of this claim.
XS0224346592	17.000.000,00 EUR	EUR	24,112,800.00	20.07.2012	CA93936	67094	See exhibit J hereto for
							more details of this claim.
XS0210414750	10.027.000,00 GBP2	CBP2	17,941,311.10	26.01.2010	CA15451	67094	See exhibit K hereto for
							more details of this claim.
XS0326006540	10.000.000,00 EUR	EUR	14,184,000.00	17.10.2012	CA93853	67094	See exhibit L hereto for
							more details of this claim.

¹ Referring to Number 1 of Lehman Securities Programs Proof of Claim Form. Exchange rate EUR/USD: 1,4184.

² Referring to Number 1 of Lehman Securities Programs Proof of Claim Form. Exchange rate GBP/USD: 1,7893.

				\$451,108,002.50	Amount of claim		
more details of this claim.							
See exhibit X hereto for	67094	CA09611	04.05.2011	14,184,000.00	EUR	10.000.000,00 EUR	XS0252835110
more details of this claim.							
See exhibit W hereto for	67094	CA15457	09.11.2009	28,368,000.00	EUR	20.000.000,00 EUR	XS0205185456
more details of this claim.							
See exhibit V hereto for	67094	CA15458	05.04.2011	17,020,800.00	EUR	12.000.000,00 EUR	XS0189741001
more details of this claim.							
See exhibit U hereto for	67094	CA09624	04.05.2011	7,092,000.00	EUR	5.000.000,00 EUR	XS0252835110
more details of this claim.							
See exhibit T hereto for	67094	CA14264	19.05.2016	00.096,986,9	EUR	6.900.000,00 EUR	XS0254171191
more details of this claim.							
See exhibit S hereto for	67094	CA15543	02.11.2011	4,964,400.00	EUR	3.500.000,00 EUR	XS0138439616
more details of this claim.							
See exhibit R hereto for	67094	CA29245	25.10.2011	14,184,000.00	EUR	10.000.000,00 EUR	XS0272543900
more details of this claim.							
See exhibit Q hereto for	67094	CA29303	05.02.2014	63,828,000.00	EUR	45.000.000,00 EUR	XS0282937985
more details of this claim.							
See exhibit P hereto for	67094	CA15428	25.01.2013	15,477,445.00	GBP	8.650.000,00 CBP	XS0299141332
more details of this claim.							
See exhibit O hereto for	67094	CA09418	04.05.2011	13,403,880.00	EUR	9.450.000,00 EUR	XS0252835110
more details of this claim.							
See exhibit N hereto for	67094	CA15546	16.10.2014	14,958,446.40	EUR	10.546.000,00 EUR	XS0183944643
more details of this claim.							
See exhibit M hereto for	67094	CA22635	24.08.2011	8,061,000.00	AUD³	10.000.000,00 AUD³	AU300LBTC029

³ Referring to Number 1 of Lehman Securities Programs Proof of Claim Form, Exchange rate AUD/USD: 0,8061.

EXHIBIT A

I. <u>Introduction</u>

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €50,000,000.00 in principal amount of notes (the "Notes") due July 20, 2012 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0224346592.

- 4. LBBW hereby asserts the Claim in the initial amount of \$70,920,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT B

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €10,000,000.00 in principal amount of notes (the "Notes") due June 12, 2013 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0257022714.

- 4. LBBW hereby asserts the Claim in the initial amount of \$14,184,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15, 2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

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6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT C

I. <u>Introduction</u>

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €15,000,000.00 in principal amount of notes (the "Notes") due February 5, 2014 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0282937985.

- 4. LBBW hereby asserts the Claim in the initial amount of \$21,276,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15, 2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of
 LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other
 person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a
 waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or
 any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive
 trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a
 waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT D

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €5,000,000.00 in principal amount of notes (the "Notes") due May 19, 2016 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0254171191.

- 4. LBBW hereby asserts the Claim in the initial amount of \$7,092,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of
 LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other
 person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a
 waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or
 any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive
 trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a
 waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT E

I. <u>Introduction</u>

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €25,000,000.00 in principal amount of notes (the "Notes") due February 5, 2014 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0282937985.

- 4. LBBW hereby asserts the Claim in the initial amount of \$35,460,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT F

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor")

 commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United

 States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €10,000,000.00 in principal amount of notes (the "Notes") due May 10, 2012 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0300055547.

- 4. LBBW hereby asserts the Claim in the initial amount of \$14,184,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15, 2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of
 LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other
 person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a
 waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or
 any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive
 trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a
 waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT G

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €10,000,000.00 in principal amount of notes (the "Notes") due May 10, 2012 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0300055547.

- 4. LBBW hereby asserts the Claim in the initial amount of \$14,184,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT H

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €400,000.00 in principal amount of notes (the "Notes") due October 17, 2012 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0326006540.

- 4. LBBW hereby asserts the Claim in the initial amount of \$567,360.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT I

I. <u>Introduction</u>

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €4,000,000.00 in principal amount of notes (the "Notes") due June 12, 2013 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0257022714.

- 4. LBBW hereby asserts the Claim in the initial amount of \$5,673,600.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of
 LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other
 person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a
 waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or
 any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive
 trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a
 waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

2

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT J

I. <u>Introduction</u>

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €17,000,000.00 in principal amount of notes (the "Notes") due July 20, 2012 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0224346592.

- 4. LBBW hereby asserts the Claim in the initial amount of \$24,112,800.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT K

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of GBP10,027,000.00 in principal amount of notes (the "Notes") due January 26, 2010 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0210414750.

- 4. LBBW hereby asserts the Claim in the initial amount of \$17,941,311.10², which is the amount of the Claim as of September 15, 2008.
 - 5. The Claim also includes all interest that will accrue from September 15,

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

Due to a clerical error in the calculation of the exchange rate from British Pounds to American dollars, this Proof of Claim amends the amount of the Claim.

2008 through the date on which the Claim is paid in full. Such interest amounts cannot be estimated or calculated reasonably at this time. LBBW does not waive its rights to any of the interest by not stating a specific figure therefor at this time, and, further, hereby reserves its right to amend and supplement this Proof of Claim to include any such interest amounts.

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of
 LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other
 person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a
 waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or
 any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive
 trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a
 waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

Landesbank Baden-Württemberg Am Hauptbahnhof 2 70173 Stuttgart, Germany Attn.: Dr. Thomas Walter +49 711 127 73419 thomas.walter@lbbw.de

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT L

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €10,000,000.00 in principal amount of notes (the "Notes") due October, 17, 2012 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0326006540.

- 4. LBBW hereby asserts the Claim in the initial amount of \$14,184,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15, 2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT M

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of the Debtor's unconditional guarantee of the due and punctual payment of all amounts payable by Lehman Brothers Treasury Co. B.V. ("LBT") in respect of AUD10,000,000.00 in principal amount of notes (the "Notes") due August 24, 2011 issued by LBT and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is AU300LBTC029.

II. The Claim

4. LBBW hereby asserts the Claim in the initial amount of \$8,061,000.00²,

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

Due to a clerical error in the calculation of the exchange rate from Australian dollars to American dollars, this Proof of Claim amends the amount of the Claim.

which is the amount of the Claim as of September 15, 2008.

- 5. The Claim also includes all interest that will accrue from September 15, 2008 through the date on which the Claim is paid in full. Such interest amounts cannot be estimated or calculated reasonably at this time. LBBW does not waive its rights to any of the interest by not stating a specific figure therefor at this time, and, further, hereby reserves its right to amend and supplement this Proof of Claim to include any such interest amounts.
- 6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.

10. All notices and communications concerning this Proof of Claim should be addressed as follows:

Landesbank Baden-Württemberg Am Hauptbahnhof 2 70173 Stuttgart, Germany Attn.: Dr. Thomas Walter +49 711 127 73419 thomas.walter@lbbw.de

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT N

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €10,546,000.00 in principal amount of notes (the "Notes") due October 16, 2014 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0183944643.

- 4. LBBW hereby asserts the Claim in the initial amount of \$14,958,446.40, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT 0

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €9,450,000.00 in principal amount of notes (the "Notes") due May 4, 2011 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0252835110.

- 4. LBBW hereby asserts the Claim in the initial amount of \$13,403,880.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT P

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of GBP8,650,000.00 in principal amount of notes (the "Notes") due January 25, 2013 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0299141332.

- 4. LBBW hereby asserts the Claim in the initial amount of \$15,477,445.00², which is the amount of the Claim as of September 15, 2008.
 - 5. The Claim also includes all interest that will accrue from September 15,

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

Due to a clerical error in the calculation of the exchange rate from British Pounds to American dollars, this Proof of Claim amends the amount of the Claim.

2008 through the date on which the Claim is paid in full. Such interest amounts cannot be estimated or calculated reasonably at this time. LBBW does not waive its rights to any of the interest by not stating a specific figure therefor at this time, and, further, hereby reserves its right to amend and supplement this Proof of Claim to include any such interest amounts.

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of
 LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other
 person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a
 waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or
 any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive
 trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a
 waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

Landesbank Baden-Württemberg Am Hauptbahnhof 2

70173 Stuttgart, Germany Attn.: Dr. Thomas Walter +49 711 127 73419 thomas.walter@lbbw.de

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT Q

I. <u>Introduction</u>

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €45,000,000.00 in principal amount of notes (the "Notes") due February 5, 2014 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0282937985.

- 4. LBBW hereby asserts the Claim in the initial amount of \$63,828,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT R

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €10,000,000.00 in principal amount of notes (the "Notes") due October 25, 2011 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0272543900.

- 4. LBBW hereby asserts the Claim in the initial amount of \$14,184,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT S

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €3,500,000.00 in principal amount of notes (the "Notes") due November 2, 2011 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0138439616.

- 4. LBBW hereby asserts the Claim in the initial amount of \$4,964,400.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15, 2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of
 LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other
 person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a
 waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or
 any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive
 trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a
 waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT T

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €6,900,000.00 in principal amount of notes (the "Notes") due May 19, 2016 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0254171191.

- 4. LBBW hereby asserts the Claim in the initial amount of \$9,786,960.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15, 2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT U

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €5,000,000.00 in principal amount of notes (the "Notes") due May 4, 2011 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0252835110.

- 4. LBBW hereby asserts the Claim in the initial amount of \$7,092,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT V

I. <u>Introduction</u>

- 1. On September 15, 2008,¹ Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €12,000,000.00 in principal amount of notes (the "Notes") due April 5, 2011 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0189741001.

- 4. LBBW hereby asserts the Claim in the initial amount of \$17,020,800.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT W

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €20,000,000.00 in principal amount of notes (the "Notes") due November 9, 2009 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0205185456.

- 4. LBBW hereby asserts the Claim in the initial amount of \$28,368,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15, 2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

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and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

EXHIBIT X

I. Introduction

- 1. On September 15, 2008, Lehman Brothers Holdings Inc. (the "Debtor") commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
- 2. On October 27, 2009, Landesbank Baden-Württemberg ("LBBW") filed a proof of claim in the Debtor's bankruptcy case, and on October 30, 2009 and November 2, 2009, LBBW filed amended proofs of claim (together, "Original Proofs of Claim") in the Debtor's bankruptcy case. Due to a clerical error, an incorrect schedule was attached to the Original Proofs of Claim. To correct this error, LBBW hereby files this amended proof of claim (this "Proof of Claim"). This Proof of Claim amends and restates the Original Proofs of Claim in their entirety.
- 3. LBBW has a claim (the "Claim") against the Debtor on account of its holding of €10,000,000.00 in principal amount of notes (the "Notes") due May 4, 2011 issued by the Debtor and identified on http://www.lehman-docket.com as "Lehman Program Securities." The ISIN related to the Notes is XS0252835110.

- 4. LBBW hereby asserts the Claim in the initial amount of \$14,184,000.00, which is the amount of the Claim as of September 15, 2008.
- 5. The Claim also includes all interest that will accrue from September 15,2008 through the date on which the Claim is paid in full. Such interest amounts cannot be

Capitalized terms used but not otherwise defined herein have the meanings assigned to such terms in that certain Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form, dated as of July 2, 2009 (Docket No. 4271) (the "Bar Date Order").

6. Under the terms of the Bar Date Order, LBBW is not required to file any documentation supporting this Proof of Claim.

III. General

- 7. LBBW does not waive any right or rights of action that it has or may have against the Debtor or any other person or persons. LBBW reserves the right to amend or supplement this Proof of Claim in any manner.
- 8. By filing this Proof of Claim, LBBW does not submit itself to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.
- 9. This Proof of Claim is not intended to be, and shall not be construed as:
 (i) an election of remedies; (ii) a waiver of any defaults; (iii) a waiver or limitation of any of LBBW's rights, remedies, claims or interests under applicable law against the Debtor or any other person or entity; (iv) a waiver of any setoff or recoupment rights under applicable law; (v) a waiver of any netting rights under applicable law; (vi) a waiver of any rights to assert that all or any portion of the amounts claimed for are being held by the Debtor, as bailee, or in constructive trust; (vii) a waiver of LBBW's property or ownership rights (legal or equitable); or (viii) a waiver of LBBW's legal, equitable or beneficial interests.
- 10. All notices and communications concerning this Proof of Claim should be addressed as follows:

and to:

Douglas P. Bartner, Esq. Susan A. Fennessey, Esq. Shearman & Sterling LLP 599 Lexington Avenue New York, New York 10022 212-848-4000 dbartner@shearman.com sfennessey@shearman.com

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